



Tax Returns to Be Prepared

(Include address if different from previous year)

Name	_____	Address	_____
Name	_____	Address	_____
Name	_____	Address	_____
Name	_____	Address	_____

Filing a Return for the First Time

Are any of the tax payers (listed above) filing a return for the first time? Yes No

If yes, please provide full name including their legal middle name.

Name _____

Name _____

Marital Status of Parent(s) (Please Select One, Only if Changed):

Married Divorced Single Separated Common Law Widowed

Date of 2025 change in marital status _____

Note if any children/dependents have a marital status of other than single.

Children Born in 2025:

Name _____ Birth Date _____

Tuition Tax Credits:

Do you want to transfer tuition tax credits from children to parents? Yes No

If yes, provide a signed T2022A from each child transferring credits.

Home Renovations (for Saskatchewan only):

Did you have any home renovations occur between October 1, 2024 and December 31, 2025? Yes No

If yes, provide a summary of renovations - Include the type of reno and amount paid, with receipts.

Please note that the renovations must meet the following criteria:

1. You own the property.
2. It must be your principal residence.
3. The expenses need to be more than \$1,000 and only up to \$5,000 (\$6,000 for seniors).

Please visit the following website for a list of eligible expenses:

<https://www.saskatchewan.ca/residents/taxes-and-investments/tax-credits/home-renovation-tax-credit>.

Principal Residence:

Did you sell any residences during the year (house, cabin, condo, etc.)? Yes No

If yes, provide information on cost of residence, including major renovations and year of purchase.

Please also provide proceeds of sale and selling expense.

Foreign Property:

Did you or your spouse own foreign investments with a cost of more than \$100,000? Yes No

(i.e. Rental house in another country, US brokerage account, etc. - does not include personal use property)

Medical Expenses:

Did you pay for private health plan fees (i.e. Blue Cross, travel insurance, etc.)? Yes No

If yes, provide copies of receipts.

Were you reimbursed by private health plan (i.e. Blue Cross)? Yes No

If yes, provide copies of receipts.

Are you claiming prescriptions with your medical expense claim? Yes No

If yes, provide a summary from the pharmacy rather than individual receipts.

Please provide any additional comments below: